

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
Eastern District of Texas**

In re **Med-Depot Holdings, Inc.**

Debtor

Case No. **13-41816**

Chapter **11**

**SUMMARY OF SCHEDULES - AMENDED**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	4,957.66		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		12,108,281.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		7,515,300.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		9			
Total Assets			4,957.66		
Total Liabilities				19,623,581.00	

B6B (Official Form 6B) (12/07)

In re **Med-Depot Holdings, Inc.**Case No. **13-41816**

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Texas Capital Bank Account # 1111027460	-	4,957.66
		Texas Capita Bank Account No. 111066500	-	0.00
		Texas Capital Bank Account No. 1111066492	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **4,957.66**  
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Med-Depot Holdings, Inc.**Case No. **13-41816**

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>Common Stock of Med-Depot Inc., d/b/a Hospice Source</b>	<b>-</b>	<b>Unknown</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Claims against Kenny Baker for breach of fiduciary duty and usurpation of corporate opportunities</b>	<b>-</b>	<b>Unknown</b>

Sub-Total > **0.00**  
(Total of this page)

Sheet **1** of **2** continuation sheets attached  
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Med-Depot Holdings, Inc.**

Case No. **13-41816**

Debtor

**SCHEDULE B - PERSONAL PROPERTY - AMENDED**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**  
(Total of this page)  
Total > **4,957.66**

(Report also on Summary of Schedules)

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **Med-Depot Holdings, Inc.**Case No. **13-41816**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDED**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D , W I F E , J O I N T , O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.			05/26/2011					
Westbury Investment Partners SBIC, LP c/o Pat Collins 1320 RXR Plaza Uniondale, NY 11556		-	Stock Pledge  Stock In Med-Depot, Inc. d/b/a Hospice Source					
			Value \$				12,108,281.00	Unknown
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							12,108,281.00	0.00
Total (Report on Summary of Schedules)							12,108,281.00	0.00

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **Med-Depot Holdings, Inc.**Case No. **13-41816**

Debtor

## AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Various (See Attachment A)							7,515,300.00
Account No.							
Account No.							
Account No.							

0 continuation sheets attached

Subtotal  
(Total of this page) **7,515,300.00**

Total  
(Report on Summary of Schedules) **7,515,300.00**

*Noted*

*A*

Name		
Silver Door Partners LLC	55 Watermill Lane Suite 300 Great Neck, NY 11021 Attn: Joe Ades 148 W. Shore Lane Montgomery, TX 77356	129,652.10
Augsburger Family Partnership, Ltd.	Attn: Larry Augsburger 2200 Ross Avenue, Suite 3838 Dallas, TX 75201	131,269.39
LFI Investments, Ltd	Attn: Mike Bailey 2200 Ross Ave, Ste 4050 Dallas, TX 75201	53,756.46
Jeff D. Baker	850 Brandie Street Tuttle, OK 73089	21,695.87
Kenny Baker	820 Kish Way Del Mar, CA 92014	837,333.33
K. Barrett Management, Inc.	1413 Leeward Lane Wylie, TX 75098	12,521.88
MM Investments	1413 Leeward Lane Wylie, TX 75098	21,782.82
Melanie Barton	200 Whistling Duck Lane Double Oak, TX 75077	-
David Becker	2200 Ross Ave., Ste 3800 Dallas, TX 75201	30,000.00
Randy Best	1307 Ordway Place Nashville, TN 37206	853,062.82
Robert A. Bourquin	Attn: Robert Bourquin 6121 Indian School Road NE, #101 Albuquerque, NM 87110	50,005.16
Bruce A. Burns	PO Box 18319 Fountain Hills, AZ 85269-8319	85,306.29
Michael Christodolou	3105 Forest Shores Lane Highland Village, TX 75077	100,131.26
Charles Clute	Attn: Charles Clute 2200 Ross Avenue Suite 4050 Dallas, TX 75201	30,676.69
Mike Crothers	Attn: Mike Crothers 7127 Rain Forest Drive Boca Raton, FL 33434	3,254,515.47
Joan Diamond	Attn: Joan Diamond 5409 Castlewood Rd Dallas, TX 75229	17,502.59
Richard Diamond	Attn: Richard Diamond PO Box 2526 Waco, TX 76702-2526	68,245.02
Sterling Trust FBO: Richard Diamond AC 0	2200 Ross Avenue, Suite 3800 Dallas, TX 75201	1,765.31
Tom B. Evans	7006 McKamy Blvd Dallas, TX 75248	25,000.00
Harry M. Farnham III	Attn: Harry Farnham 161 W. 54th Street Suite 202 New York, NY 10019	200,025.85
Etradex Corp Defined Benefit Plan	Attn: Eric Feuille 846 Valley Ave Glen Ellyn, IL 60137	17,502.59
Barry D. Freeman	Attn: Barry Freeman 1605 N Midwest Blvd Edmond, OK 73034	43,756.46
Norman Foster	2216 NW 57th Street Oklahoma City, OK 73112	180,000.00
James Griffin		225,393.79

*Attachment**A*

Michael Guthammar	37 Park Place Brooklyn, NY 11217 Attn: Michael Guthammar PO Box 2526	17,061.26
Sterling Trust FBO: Windeye Partners Qual	Waco, TX 76702-2526 844 Kuhlman Rd	441.33
Carlos R. Hamilton III	Houston, TX 77024 2200 Ross Avenue Suite 4050 Dallas, TX 75201	51,183.77
Heidi M. Hargrove	Attn: Heidi Hargrove 7606 River Point Drive Houston, TX 77063	4,375.64
Jeffrey A. Henningsen	Attn: Jeff Henningsen 23 Kinnicutt Rd Pound Ridge, NY 10576	35,908.61
Jill E. Botway	3016 Karen Lane Edinburg, TX 78539	12,521.88
Jason King	Attn: Jason King 520 Evergreen Drive Hurst, TX 76054	24,541.35
Mark C. Levy	Attn: Mark Levy 1305 VERDANT WAY AUSTIN, TX 78746	43,756.46
Melissa D. Link	4242 Valley Ridge Dallas, TX 75225	11,166.67
Brent McCarty	509 S. Exeter St. Suite 210 Baltimore, MD 21202	62,609.39
MBR Holdings, LLC	Attn: Charles McCusker 4706 N Ridge Drive Akron, OH 44333	26,253.89
Nancy Diller-Shively	Attn: Nancy Diller-Shively 4373 E. Links Parkway Centennial, CO 80122	25,676.69
Holly O'Hara	802 Kuhlman Road Houston, TX 77024	68,125.80
Gavin H. Smith	Attn: Gavin Smith 2200 Ross Avenue Ste 3838 Dallas, TX 75201	61,353.38
Marsha Schattner	6833 HEATHERKNOLL DALLAS, TX 75248	31,304.69
SAL of Texas, LP	Attn: Ryan Shultz 6833 HEATHERKNOLL DALLAS, TX 75248	96,502.65
Shultz Investment Properties, LP	P.O. Box 2526 Waco, TX 76702-2526	69,888.02
Sterling Trust FBO: Richard Ryan Shultz At	6833 HEATHERKNOLL DALLAS, TX 75248	62,899.21
Ryan Shultz	Attn: Ryan Shultz 304 S. Cottonwood, Suite B Richardson, TX 75080	-
Barry Waranch	1510 Treehouse Lane South Keller, TX 76262	43,826.57
The Watts Family Trust	3 E. Oakwood Hills Drive Chandler, AZ 85248	37,304.69
C3 Family Enterprises	16525 Preston Trail Drive Dallas, TX 75248	34,062.89
Joel Wishnick	Attn: Joel Wishnick 2200 Ross Avenue Ste 3838 Dallas, TX 75201	128,608.14
Paul A. Yeoham	Attn: Paul Yeoham	175,025.85

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**\$ 7,515,300.00**


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B6H (Official Form 6H) (12/07)

In re **Med-Depot Holdings, Inc.**

Case No. 13-41816

Debtor

## SCHEDULE H - CODEBTORS - AMENDED

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Med-Depot, Inc. d/b/a Hospice Source</b> <b>1200 Commerce Street, Ste. 100</b> <b>Plano, TX 75093</b>	<b>Texas Capital Bank</b> <b>c/o Mark X. Mullin</b> <b>2323 Victory, Ste. 700</b> <b>Dallas, TX 75219</b>
<b>Med-Depot, Inc. d/b/a Hospice Source</b> <b>1200 Commerce St. Ste. 100</b> <b>Plano, TX 75093</b>	<b>Westbury Investment Partners SBIC, LP</b> <b>c/o Patrick Collins</b> <b>1320 RXR Plaza</b> <b>Uniondale, NY 11556</b>